

# THE MONEYSENSE COMPLETE FINANCIAL PLAN KIT

## WORKSHEET #5: YOUR LIFE AND FINANCIAL GOALS

**GOALS ARE DREAMS WITH A DEADLINE.  
DREAMS WITHOUT A DEADLINE ARE JUST WISHES.**

*Examples:*

- 1. Eat healthy, organic food - \$250 per month - ongoing*
- 2. Travel for six months South East Asia in 2012 - \$10,000.*
- 3. Save for down payment to purchase a home in five years - \$40,000.*
- 4. Retire in 20 years with an annual retirement income of \$30,000.*

	COST/VALUE	TIME FRAME
1.	_____	_____
2.	_____	_____
3.	_____	_____
4.	_____	_____
5.	_____	_____
6.	_____	_____